

CRM Rules Developers Site License

Deliver a better CRM solution faster and more easily than your competitors

Make configurations in a fraction of the time without complicated coding or time-consuming customizations. Spend your valuable time where it counts the most—designing solutions that work—not searching the internet for snippets of code.

Quotes

"It's so much more powerful than Microsoft's Business Rules."
Microsoft VAR

"I wrote 230 business rules for my latest client. I could never have done that without CRM Rules."
Microsoft VAR

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CRM Rules
THE BUSINESS RULES GENERATOR

from


VISIONARY
software consulting

Configure Data-Driven, Interactive Forms *faster* in MS Dynamics CRM *without coding*

Stop Customizing and Start Configuring

Customizing is expensive and complicated. But CRM Rules lets you easily configure form behavior by simply entering your criteria into the CRM Rules forms. CRM Rules takes Microsoft's Business Rules to a new level. Whether it's forms, fields, tabs, or even Business Process Flows, CRM Rules lets you get it done without tedious coding.

Significantly Reduce Development Time

Gain a competitive advantage when bidding jobs. Use CRM Rules to create a more impressive, personalized demo. Develop a solution faster with enhanced customizations, dynamic forms, and a better user experience. Look like a hero as you complete user enhancement requests faster and cheaper.

More Powerful than Microsoft Business Rules

Business Rules is a great start, but is extremely limited. CRM Rules has 'ELSE' and 'OR' statements and allows the user to reuse conditions or actions. With over 70 rule action types

and hundreds of prebuilt conditions and actions, CRM Rules is more powerful, flexible, and advanced than Microsoft Business Rules.

Site License has Nearly Unlimited Use

- Unlimited number of developers
- Unlimited number of demo machines
- Unlimited number of customer solutions
- Export/Import your custom industry solutions across clients
- Use to develop ISV solutions
- Use with your internal CRM system to get your own Wish List done
- Once your solution is complete, transfer to the client as a managed solution OR transfer the CRM Rules searchable database for their use
- Generate commission revenue if you sell CRM Rules to your client

(Note: client purchase is NOT required to build their solution with CRM Rules)

CRM Rules works online or on-premise

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What's included in the Developers Site License?

All BASIC and ADMIN TYPES

- Show Field
- Hide Field
- Set Field Value
- Set Field to Other Field Value
- Set Field To Mathematical Formula
- Required Fields
- Alert
- Disable Field
- Enable Field
- Collapse Tab
- Expand Tab
- Set Field to Derived String Concatenation Value
- Hide Section
- Show Section
- Hide Tab
- Show Tab
- Set Option Set List
- Copy Field(s) from Lookup Entity
- Set to Null
- Set Field to Now
- Run RULE!
- Set Focus
- Fire OnChange
- Set Field to Value From Other Entity
- Refresh
- Save

*All the above use IF/THEN/ELSE only

Plus ADVANCED SUITE

- Set Section Focus
- Set Section Label
- Set Tab Focus
- Set Tab Label
- Disable All Fields
- Enable All Fields
- Format Phone Number
- Set Field Label
- Hide IFRAME
- Hide Nav Item
- Hide Subgrid
- Hide Web Resource Control
- Refresh Subgrid
- Set Data for Silverlight
- Set Focus to IFRAME
- Set Focus to Nav Item
- Set Focus to Subgrid
- Set Focus to Web Resource Control
- Set IFRAME Label
- Set IFRAME Source
- Set Nav Item Label
- Set Subgrid Label
- Set Web Resource Control Label
- Set Web Resource Control Source
- Show IFRAME
- Show Nav Item
- Show Subgrid
- Show Web Resource Control
- Custom JScript
- Invoke Process Dialog
- Return Function Value
- Run Workflow

- Always Submit Field
- Set Field to Function Return Value
- Alert
- Set/Clear Field Notification
- Prompt
- Set/Clear Form Notification

Business Process Flow Actions:

- Set Active BPF
- Move Next Stage/ Previous Stage
- Show BPF/ Hide BPF
- Collapse BPF/ Expand BPF

Rule Types in Advanced Suite:

- IF/THEN/ELSE
- Custom JScript
- Aggregation (Count, Sum, Min, Max, & Average across Children)
- Clone
- Case
- Return Value
- Custom Function
- Filtered Lookup

- > Unlimited number of developers
- > Unlimited number of clients/org names
- > Unlimited number of demo machines

